



Rotary International

Inventory for the Rotary Club of _____

(Use the preceding Rotary year as a base)

The club inventory follows the guidelines set forth for effective clubs. The RI Board has determined that success in the following areas is essential to being an effective club.

**Effective clubs are able to
Sustain and/or grow their membership base**

Use the following to help evaluate the club's effectiveness in terms of membership.

1. Number of members as of 30 June
of the preceding Rotary year: _____
2. Peak club membership since charter: _____
3. Net membership growth in our club: _____
4. Club's monthly attendance average: _____
5. What orientation does your club give to new members?

6. Does your club have a Rotary information program in place for both new and continuing members?

Yes No

Please describe:

18. Club participation in educational programs:
- Number of Ambassadorial Scholars: Nominated _____
 Selected _____
 Hosted _____
- Number of GSE team members: Nominated _____
 Selected _____
 Hosted _____
- Number of Rotary Grants for University Teachers awarded: _____
19. Contributions:
- General _____
- Restricted _____
- Cumulative total _____
- Percentage of members contributing _____
- Current year goal in US\$ _____
- Will this be achieved? Yes No

**Effective clubs are able to
 Develop leaders capable of serving in Rotary beyond the club level**

Use the following to ascertain the status of the club's leadership development.

20. Did your predecessor attend PETS last year? Yes No
21. Number of club members who attended the district assembly: _____
22. Number of club members who attended the district Rotary Foundation seminar: _____
23. Number of club members who attended the district conference: _____
24. Number of club members who attended the RI Convention: _____
25. Number of club members who attended the district leadership seminar: _____

26. Number of members who have served, or expressed interest in serving as:
- Assistant governor _____
- Member of a district committee _____

Club Operations

27. How frequently does the board meet? _____
28. How frequently are club assemblies held? _____
29. When was the most recent classification roster updated? _____
30. Does the club have a budget? Yes No
- If yes, is it audited annually? Yes No
31. Does the board receive regular financial reports? Yes No
32. How frequently is your club bulletin published? Weekly Monthly
33. How often does your club observe the special months of the Rotary calendar, such as World Understanding Month, Foundation Month, and Magazine Month?
- Always Occasionally Never
34. Name the last club activity covered by the media and when it took place:

This event was covered by (check all that apply):

- Television Newspapers Radio

35. Does your club budget for promotion of its activities? Yes No
36. Do club members receive periodic training concerning the *Manual of Procedure* and the club's constitutional documents? Yes No